



JEFFERY R. LEVINE, LIC

BROKERAGE MANAGER
LIFETIME FINANCIAL GROWTH OF MICHIGAN



LIFETIME FINANCIAL GROWTH OF MICHIGAN
LLC
PROTECT - INVEST - ACHIEVE

CONTACT

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PROFESSIONAL ACCOMPLISHMENTS & CITATIONS

- Southeast Michigan General Agents and Managers Association - Past President
- American Income Life - Public Relations Man of the Year - 1982 and 1983
- Union Life Insurance Services, Inc. - Man of the Year - 1985 and 1986
- Career Development Award Winner - GAMA
- National Award National Management Award Winner - GAMA National Award
- Volunteer of the Year Award Winner - Southeast Michigan GAMA
- Agency Management Training Council (AMTC) - Graduate 1992
- Agency Management Training Council (AMTC) - Moderator 1994 - 1998
- Life Settlement Instructor - 2002 - 2005
- National Presenter - Life Settlements, AALU, Success Forum, Heckerling
- Listed in Who's Who in the Midwest - Rising Young Americans
- Listed in Sterling's Who's Who in Young Executives
- Proclamation - Michigan Governor John Engler - for contributions to the growth of Southeast Michigan GAMA

ABOUT JEFFERY LEVINE

Over thirty-five years' experience with a focus in estate planning that includes expertise in the Brokerage General Agency and Financial Institution footprints. Has built multiple operations from the ground up into successful and dynamically growing operations, over the years combining such functions as Point-of-Sale, advanced case management and design, underwriting and marketing.

ABOUT LFG

Lifetime Financial Growth, LLC is privately-owned with offices in Pennsylvania, Ohio, Kentucky, West Virginia, Indiana, and Michigan. Lifetime Brokerage supports Independent Producers, Banks and Wirehouses with back office and Point-of-Sale Support. It is our mission to help you fulfill the moral responsibility of protecting your clients and those they love the most. We do this through our Integrity; Creativity; Advocacy and Service while providing a full product portfolio to enhance your client experience.

SPECIALTIES

Advanced Planning for High Net Worth and Ultra High Net Worth clients. Combining a team of specialists who work with you from a consultative approach in helping you solve your wealth management issues both personally and professionally.

LICENSES HELD

Life Insurance Counselor (LIC); Life and Health Licensed Variable Contracts; FINRA Registered Series 6, 7, 63